

Letter of Compliance

TO WHOM IT MAY CONCERN

RE: VIRGIN MONEY SUPER

RSE Registration Number: R1067088

ABN: 19 905 422 981

Mercer Superannuation (Australia) Limited (the Trustee) as the Trustee of Virgin Money Super (the Fund) certifies that:

- the Fund is a regulated 'Public Offer Superannuation Fund' as defined in the Superannuation Industry (Supervision) Act 1993 (the SIS Act);
- the Fund is a 'Resident Superannuation Fund' in accordance with the SIS Act;
- the Fund is administered as a complying superannuation fund;
- the Fund has not been issued with, nor expects to be issued with, a notice of non-compliance under Section 40 of the SIS Act;
- the Trustee will ensure that the Fund continues to satisfy all of the requirements of the SIS Act and does not expect to receive a direction under Section 63 of the SIS Act;
- the Fund is able to accept transfers and rollovers from other complying superannuation arrangements and all preserved amounts transferred into the Fund will continue to be preserved pursuant to the Regulations embodied in the SIS Act; and
- the Fund is able to accept contributions made pursuant to the Superannuation Guarantee (Administration) Act 1992.

The Virgin Money Team